

AWV BILLING TIP SHEET

Annual Wellness Visit Type	Traditional Medicare	Optima / Humana MA Plans	Tips for success
Initial Preventive Physical Examination (IPPE) Welcome to Medicare Physical (Epic / CPT Code) 990402/G0402 (Using Extended MRA template is a great resource to ensure all required components are met)	Covered once within 12 months of Part B enrollment	Covered once within 12 months of Part B enrollment	<ol style="list-style-type: none"> 1. Family Hx must be included or list as "unknown" if not known. 2. Must include Visual acuity screening. 3. A once-in-a-lifetime screening electrocardiogram (ECG/EKG)
Annual Wellness Exam (Initial) (Epic / CPT Code) 990438 / G0438	11-12 months from their last IPPE AWV, within 1-2 years of Medicare enrollment. **AWV must be done the same calendar month as the prior year.	Once in a Calendar Year, within 1-2 years of Medicare enrollment	
Annual Wellness Exam (Subsequent) Epic / CPT Code) 990439 / G0439	11-12 months from their last AWV. **AWV must be done the same calendar month as the prior year.	Once in a Calendar Year	

An (E/M) problem-oriented is allowed during the AWV and in the medical record you must support that the E/M service is significant and separately identifiable. Don't forget to add modifier 25 on your E/M.

PREVENTIVE EXAM
HUMANA / Optima Medicare allows one per year!!
On same day as AWV
99381 – 99397 with modifier 25.

Advance Care Planning: This can be done at the time of the AWV. You would bill 99497 for first 30 minutes and 99498 for each additional 30 minutes.

Counseling to Prevent Tobacco Use: This can be done 2 times per year for patients that use tobacco, regardless of whether they exhibit signs or symptoms of tobacco-related disease.
Bill 99406 (3 - 10 minutes) or 99407 greater than 10 minutes

There is a known challenge in the practice when the patient gets Medicare under the age of 65 ... and/or they are new to your office. Often looking at their Medicare card can help identify effective date of part B....to help identify which wellness visit is due.....or if your front office staff signs up for eligibility look-up with CMS, you can also obtain this information.

Link to all Medicare Preventive Services
<https://www.cms.gov/medicare/prevention/prevntiongeninfo/medicare-preventive-services/mps-quickreferencechart-1.html>